

Income & Expenditure Form

Borrower Details

Full Name (Borrower 1)

.....

Full Name (Borrower 2)

.....

No. of people
in household:

Ages of people
in household:

Address:

.....

.....

.....

Home Phone:

Daytime Phone:

Income

EMPLOYMENT INCOME	Borrower 1	Borrower 2
Name of Employer		
Address of Employer		
National Insurance Number		
Monthly Net Salary	£	£
OTHER INCOME	Borrower 1	Borrower 2
Unemployment Benefit	£	£
Supplementary Benefit	£	£
Family Income Supplement:	£	£
State Pension:	£	£
Private/Work Pension:	£	£
Child Benefit:	£	£
Invalidity /Sickness Benefit:	£	£
Payments from previous partner:	£	£
Non-dependents' contribution:	£	£
Part-time Income:	£	£
Other Income (i.e. Rental):	£	£
TOTAL INCOME: Employment Income + Other Income	£	£

Monthly Expenses

HOUSEHOLD EXPENSES	Amount
Rent:	£
First Mortgage:	£
Second Mortgage:	£
Ground Rent:	£
House Insurance:	£
Life Insurance:	£
Housekeeping:	£
Council Tax:	£
Gas:	£
Electricity:	£
Other Fuel:	£
Water Rates:	£
Prescriptions:	£
Car Expenses:	£
Essential Travelling:	£
Internet / Landline:	£
TV License / Subscriptions:	£
Appliance Rental (eg. TV):	£
Mobile Phone:	£
Gym / Sports Clubs:	£
School Meals:	£
Childminder / Nursery Fees:	£
Pocket Money:	£
Payments to ex-spouse:	£
Endowments:	£
Fines:	£
Magazines / Papers:	£
Entertainment / Socialising:	£
Cigarettes & Alcohol:	£
Clothes:	£
Catalogue Subscriptions:	£
Other 1:	£
Other 2:	£
Other 3:	£
Other 4:	£
TOTAL (A):	£

Debts

PRIORITY ARREARS	Arrears	Additional Payment Only
Rent Arrears:	£	£
First Mortgage Arrears:	£	£
Second Mortgage Arrears:	£	£
Ground Rent Arrears:	£	£
Insurance Arrears:	£	£
Council Tax Arrears:	£	£
Electricity Bill Arrears:	£	£
Water Rate Arrears:	£	£
Gas Bill Arrears:	£	£
Court Fines Arrears:	£	£
Maintenance Arrears:	£	£

OTHER DEBT	Balance	Monthly Payment
Bank Overdraft:	£	£
Credit Card 1:	£	£
Credit Card 2:	£	£
Store Card 1:	£	£
Store Card 2:	£	£
Creditor 1:	£	£
Creditor 2:	£	£
Catalogue Payments:	£	£
Other 1:	£	£
Other 2:	£	£
Other 3:	£	£
TOTAL (B): Priority Arrears + Other Debt	£	£

TOTAL EXPENDITURE: TOTAL (A) + TOTAL (B) Payments:	£
Proposed Monthly Payments in addition to the monthly instalment:	£

The information on this form is an accurate record of my / our financial position.

Signature (Borrower 1):

Signature (Borrower 2):

Date:

Date:

N.B. PLEASE ENCLOSE COPIES OF YOUR MOST RECENT PAYSLEIPS OR BENEFITS RECEIVED

Personal data collected from you will be used in accordance with our Privacy Policy, you can find it at www.chlmortgages.co.uk or you can request a copy to be sent to you by post.